



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

Aug 04, 2025



Indian equity benchmarks snapped their two-day losing streak on Monday, with the Nifty and Sensex closing near the day's high points, as investors remained focused on the upcoming Reserve Bank of India (RBI) Monetary Policy Committee (MPC) meeting scheduled from August 4 to August 6, 2025. Markets made a positive start and remained higher throughout the day, as traders took support after State Bank of India in its report said that RBI may announce a 25 basis points repo rate cut in its monetary policy review to boost credit growth ahead of Diwali.

Some of the important factors in today's trade:

Forex reserves rise by \$2.7 billion to \$698.19 billion: Traders took support with the RBI stating that India's forex reserves rose by \$2.70 billion to \$698.19 billion during the week ended July 25, 2025.

Gross GST mop-up rises 7.5% to Rs 1.96 lakh crore: Sentiments remained upbeat as Gross GST collection increased 7.5 per cent to about Rs 1.96 lakh crore in July on higher domestic revenues and taxes from imports.

Finance Ministry working on strategies to segregate economy from geo-political shocks: Traders took note of report that Department of Investment and Public Asset Management (DIPAM) Secretary Arunish Chawla said the finance ministry is doing weekly capital review of all public sector undertakings. He added that the ministry is working on strategies to segregate the Indian economy from geo-political risks.

Global front: European markets were trading in green, as investors shrugged off data that showed Eurozone investors' morale deteriorated sharply in August. Asian markets ended mixed, amid soft U.S. jobs data stirred concerns over the impact of new tariffs on the world's largest economy but fueled bets on a Federal Reserve rate cut in September.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	81018.72	418.81	0.52
NIFTY	24722.75	157.40	0.64
MIDCAP	45657.97	502.78	1.11
SMLCAP	52972.30	396.97	0.76
BSEFMC	20649.29	-7.31	-0.04
HEALTHCARE	44389.21	123.66	0.28
AUTO	53161.66	804.74	1.54
POWER	6674.12	6.09	0.09
REALTY	7087.06	131.10	1.88
BSE IT	34650.78	471.58	1.38
BANKEX	61794.79	-11.22	-0.02
OIL GAS	26402.56	118.69	0.45
METAL	31068.93	781.92	2.58
INDIA VIX	11.96	-0.00	-0.06

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1828	1165	99
BSE	2216	1931	160

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	6401	7813	(18)
NSE CASH	83320	94819	(12)
NSE F&O	131974	157023	(16)

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	21.89	3.37	1.38
SENSEX	22.78	4.31	1.21

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	13723	9466	4257
FII	8596	10999	(2404)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Ind. Futures	2340.26	2135.91	204
Ind. Options	752083.38	752762.37	(679)
Stk. Futures	20003.87	16950.86	3053
Stk. Options	20447.91	20557.06	(109)

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	1.01	0.62
BANK NIFTY	0.83	0.93

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	98.78	99.14	-0.37

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.313	6.371	-0.05
USA	4.205	4.220	-0.02

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	3371.74	9.15	0.27
Silver	37.28	0.26	0.68
Crude-Oil	66.28	-0.85	-1.27
Brent-Crude	68.78	-0.65	-0.94

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES				
Expiry		Close	Change Points	% Change
26 AUG-25	USD-INR	87.75	0.15	0.17
26 AUG-25	EUR-INR	101.64	1.43	1.43
26 AUG-25	GBP-INR	116.70	1.27	1.10
26 AUG-25	JPY- INR	59.56	1.08	1.81

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24723	24489	24606	24671	24788	24853
SENSEX	81019	80278	80648	80871	81241	81463
NIFTY FUTURES	24793	24562	24678	24745	24861	24928
BANK NIFTY	55619	55288	55454	55603	55769	55918
CNX IT	35203	34021	34612	34916	35507	35811
CNX MIDCAP	57432	56242	56837	57153	57748	58064
CNX SMALLCAP	17893	17546	17720	17817	17990	18087
INDIA VIX	11.97	11.30	11.64	12.13	12.47	12.96

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Sell	Neutral	Neutral
SENSEX	Sell	Neutral	Neutral
NIFTY FUTURES	Sell	Neutral	Neutral
BANK NIFTY	Sell	Neutral	Buy
CNX IT	Sell	Sell	Neutral
CNX MIDCAP	Sell	Neutral	Neutral
CNX SMALLCAP	Sell	Neutral	Neutral
INDIA VIX	Neutral	Sell	Sell

SECURITIES BAN IN F&O TRADES FOR 04-08-2025
PNBHOUSING

TECHNICAL VIEWS



NIFTY

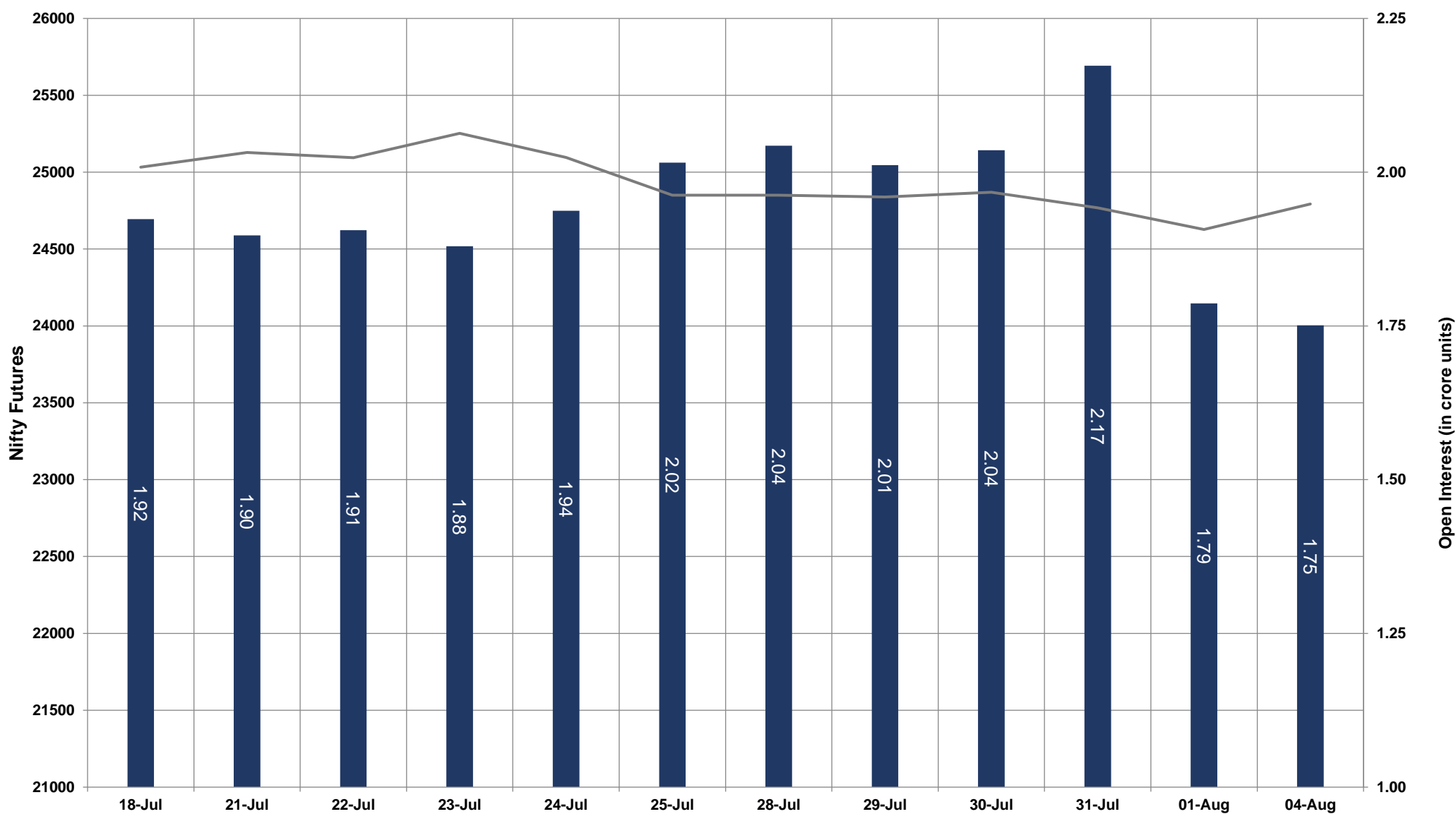


- Nifty Cash = **24722.75 (0.52%)**
- Resistance levels = **24850** and **25000**
- Support levels = **24600** and **24520**

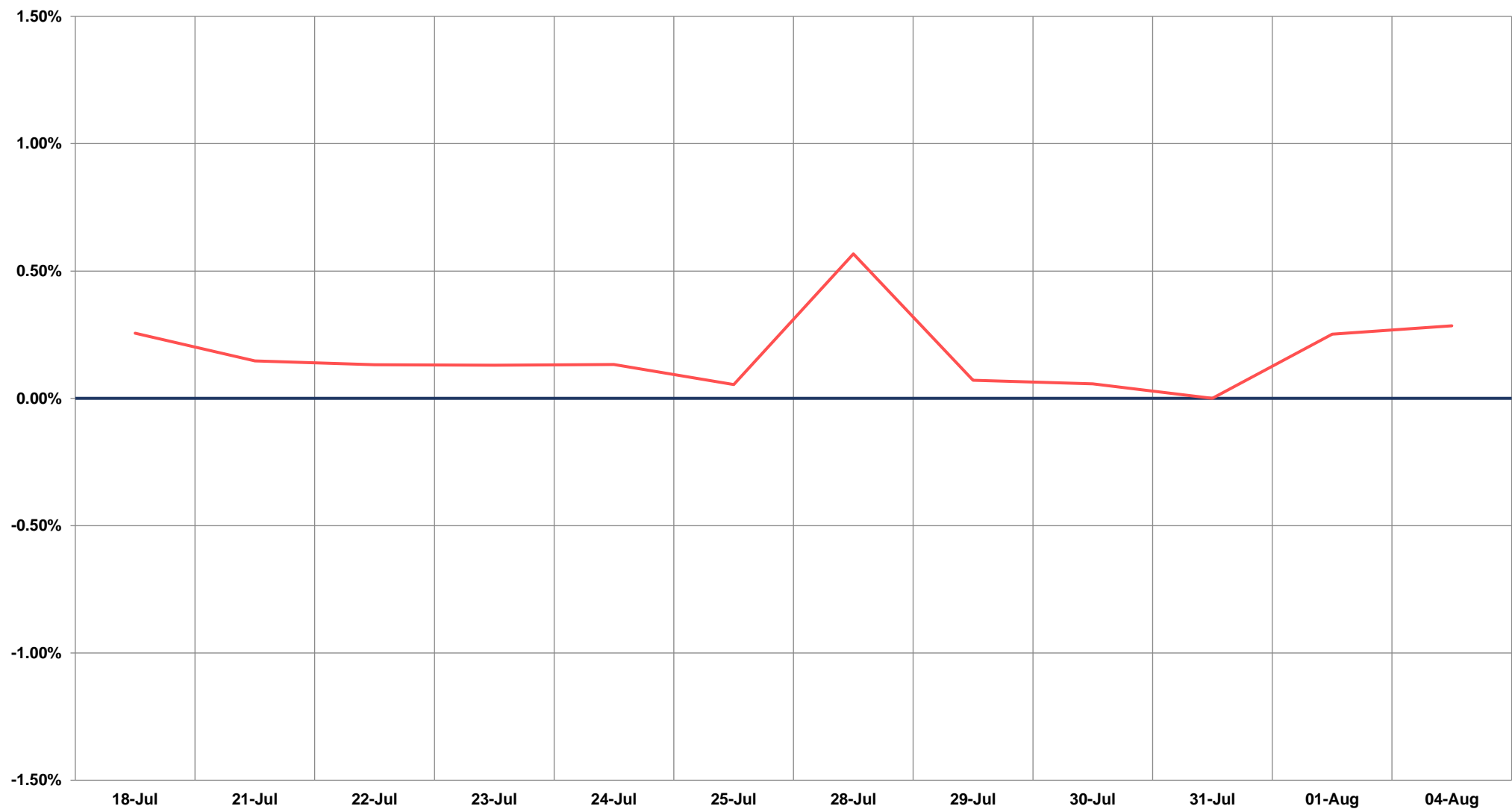
TECHNICAL VIEWS



NIFTY FUTURES



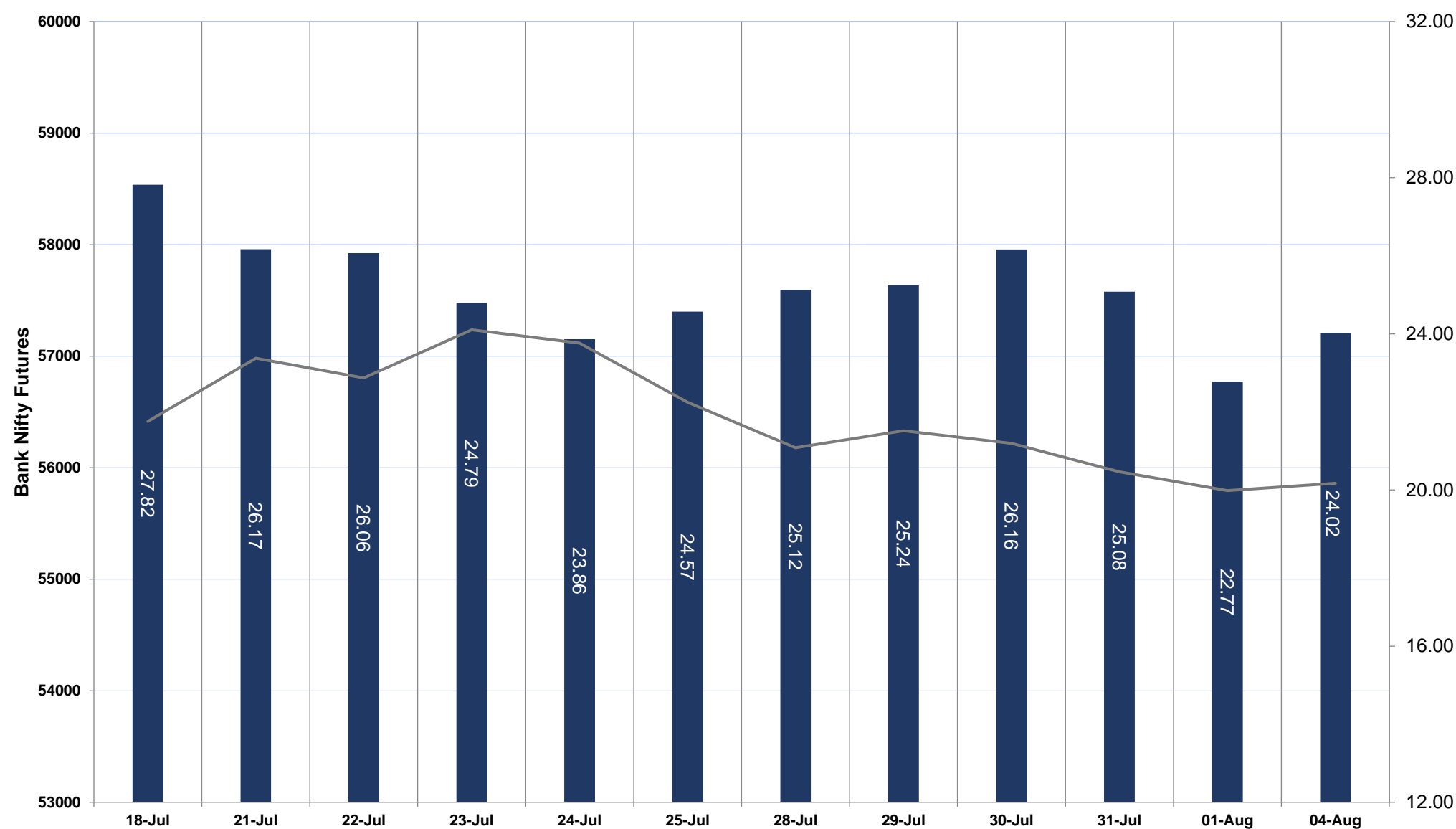
SPREAD: FUTURE & SPOT



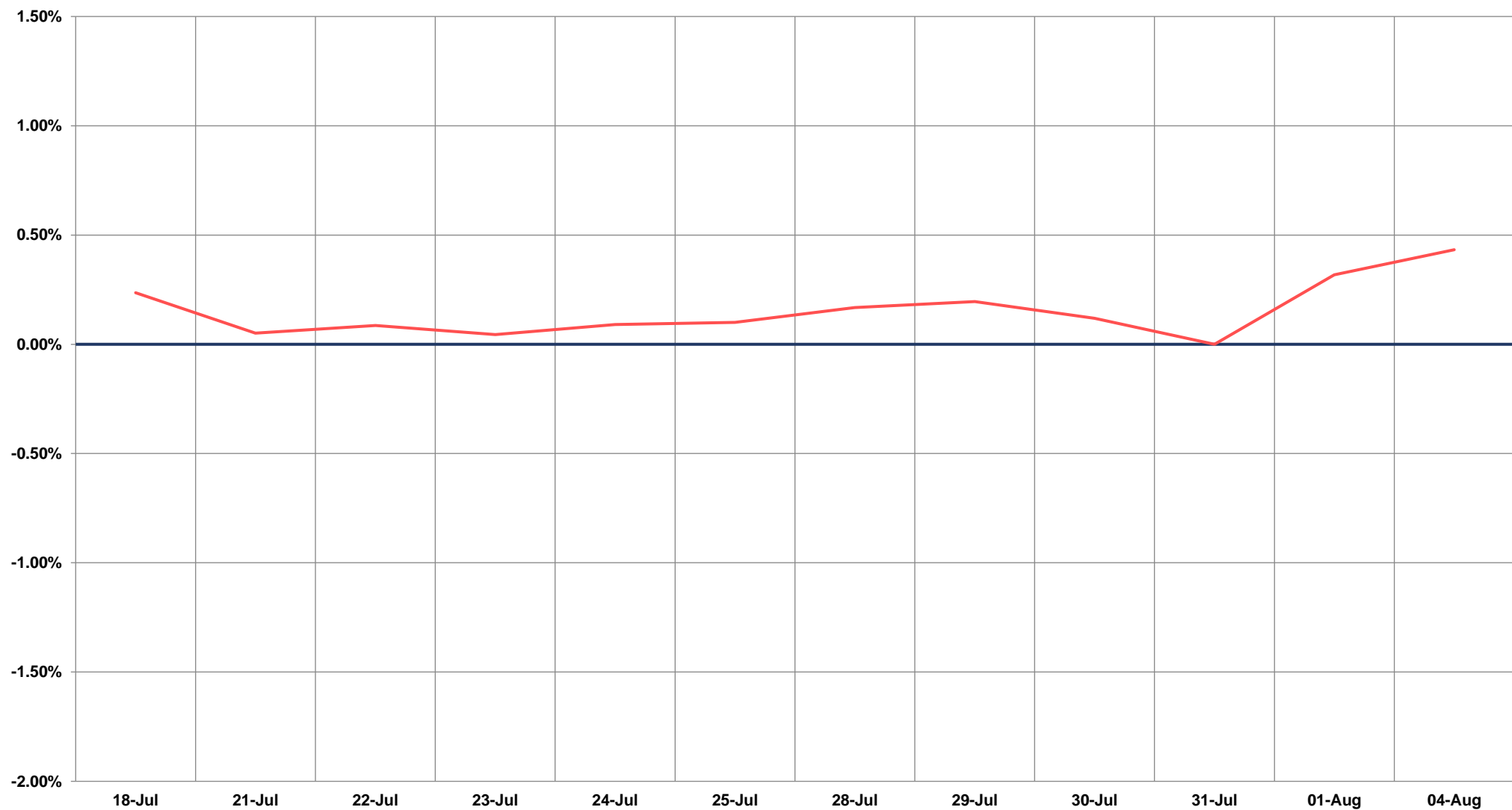
TECHNICAL VIEWS



BANK NIFTY FUTURES



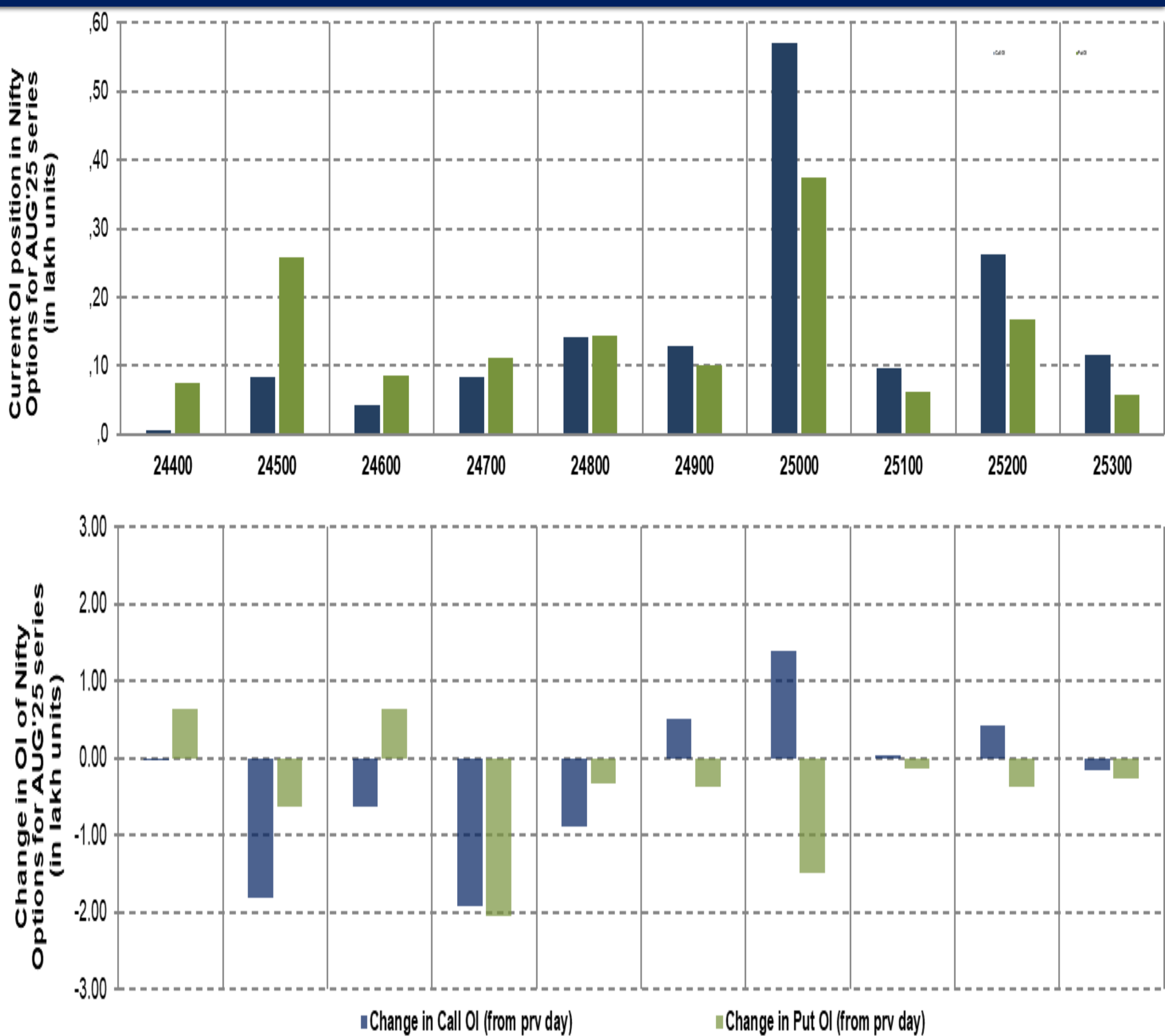
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an subtraction of -0.19 million in Open Interests is **Strike Price of 24700**
- **Most Active Nifty Put** with a subtraction of -0.20 millions in Open Interests is **Strike Price of 24700**
- **Maximum Open Interest an outstanding** was 5.70 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 3.75 millions for puts at **Strike Price of 25000**

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